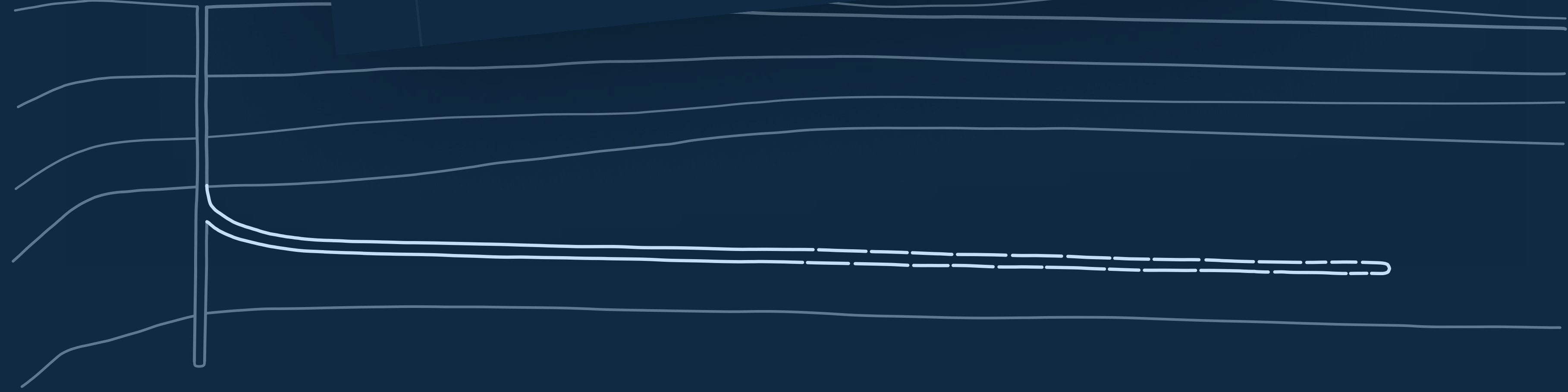
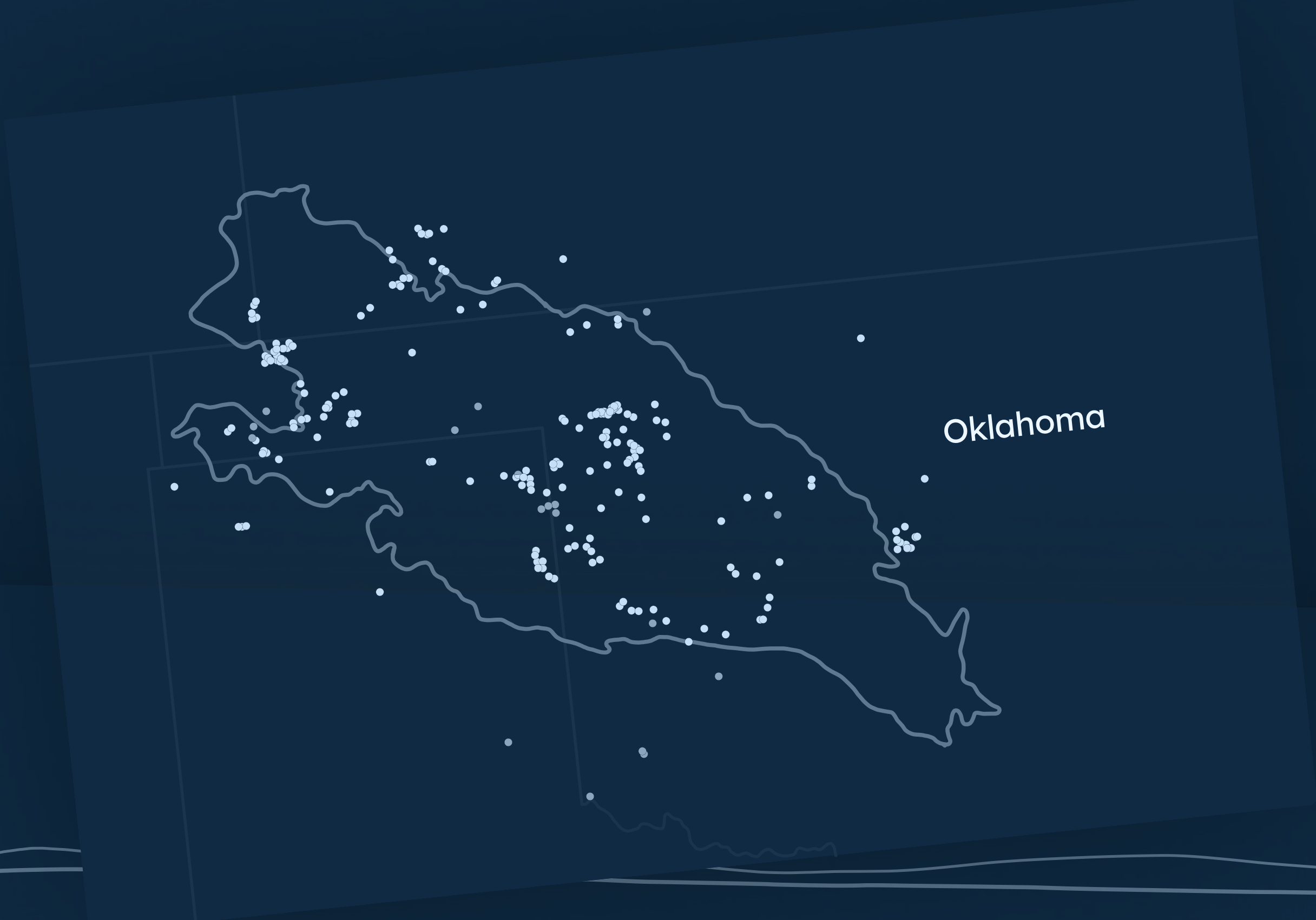


GROUNDBREAKING EB-5 RURAL INVESTMENT

Invest in America's Energy Independence

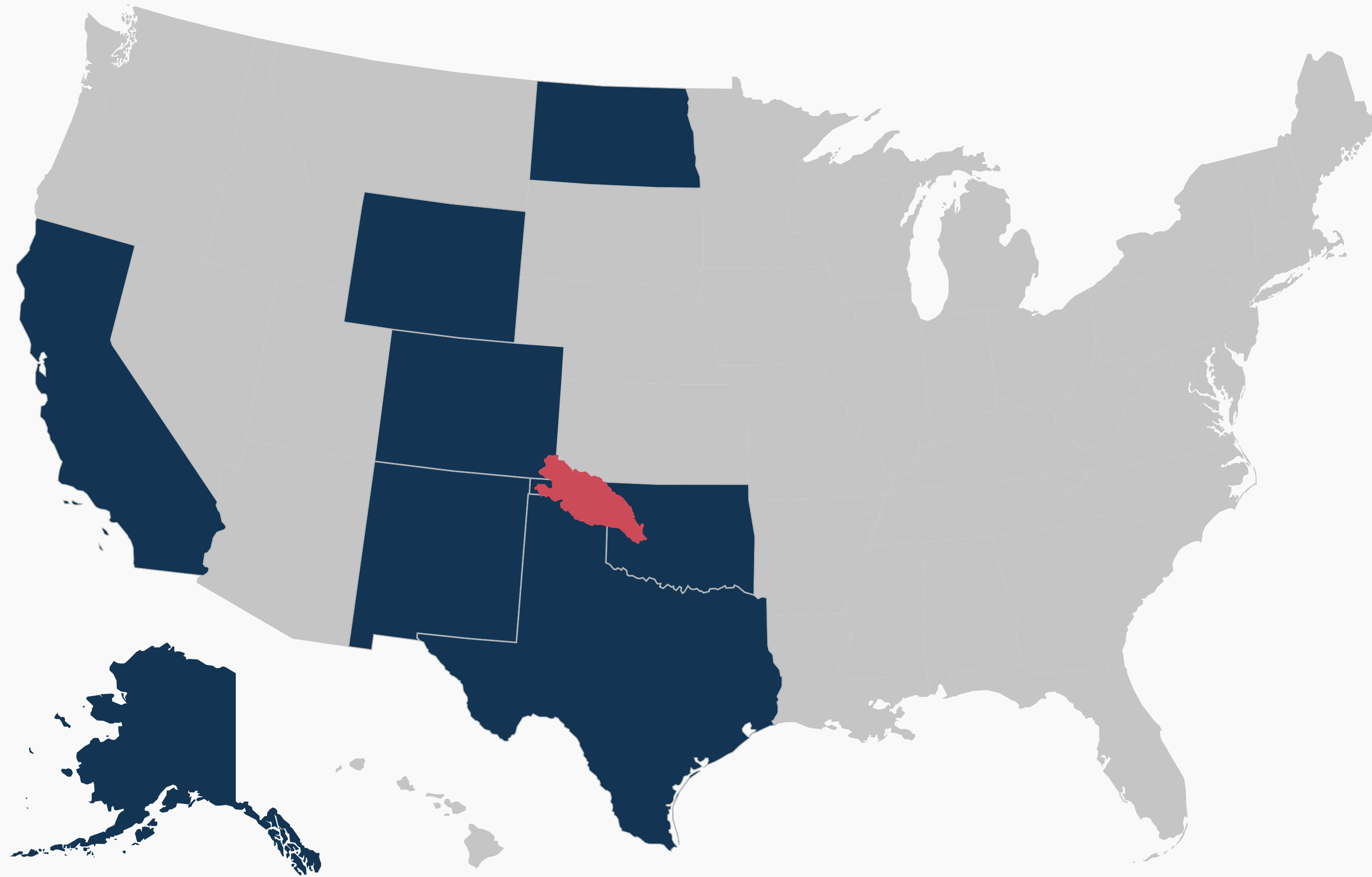
EB5 
ENERGY



Disclaimer

This presentation contains forward-looking statements that involve significant unknown and known risks, uncertainties and other factors that could cause actual results and actual values to vary materially from the projection valuations, estimates and plans contained herein. Those receiving this presentation are cautioned not to rely on any such forward-looking statements in the event they decide to invest and that they should view these forward-looking statements as matters that cannot be guaranteed or warranted in any way, and that any potential investor should reach his or her own conclusions on these matters. Among the many factors that could cause results to vary are factors involving the volatility associated with commodity pricing, domestic and international economic trends, worldwide geopolitical factors, and environmental issues. These risks and many others may be discussed in the Applicable Documents which should be reviewed carefully by any potential investor.

The information provided is general in nature and does not take into account any investor's particular circumstances. This presentation is provided for informational purposes only and does not constitute an offer or solicitation to sell shares or securities in the Company or any related or associated entity. Only the Confidential Private Offering Memorandum shall make the offer of securities by the Company. You should not construe the contents of this report as legal, tax, or other advice. Investments are speculative and involve a great degree of risk and are not suitable for all investors. This offering is limited to investors who qualify as "accredited or Qualified investors" under Regulation D under the Investment Advisers Act of 1940.



Data source: U.S. Energy information Administration, Form EIA-23L,
Annual Report of Domestic Oil and Gas Reserves

Dear Investor,

EB5 Energy is pleased to offer you an opportunity to invest in America's energy independence by supporting oil and gas production in the Anadarko "Super Basin." Our project involves recompleting 72 wells by drilling one-mile-long horizontal wells and conducting fracturing operations, generating substantial amounts of oil and natural gas.

As an investor in this rural project, you will qualify for priority processing and visa set-asides, regardless of your country of birth. The project is structured to provide fast repayment, with substantial oil and gas production expected in the first two years after each well is completed. All profits will be postponed until all EB-5 investors have been fully repaid, which we estimate will occur just 2 1/2 years after filing your I-526E petition.

Only after full repayment will any profits be distributed, and our EB-5 partners will maintain their status as limited liability partners throughout the project's duration. With an average oil price of \$78 per barrel, our EB-5 partners are projected to earn over \$250,000.

If you're interested in this groundbreaking EB-5 investment opportunity, let's schedule a call to explore it further.



Rupy Cheema

MANAGING PARTNER OF NCE AND JCE

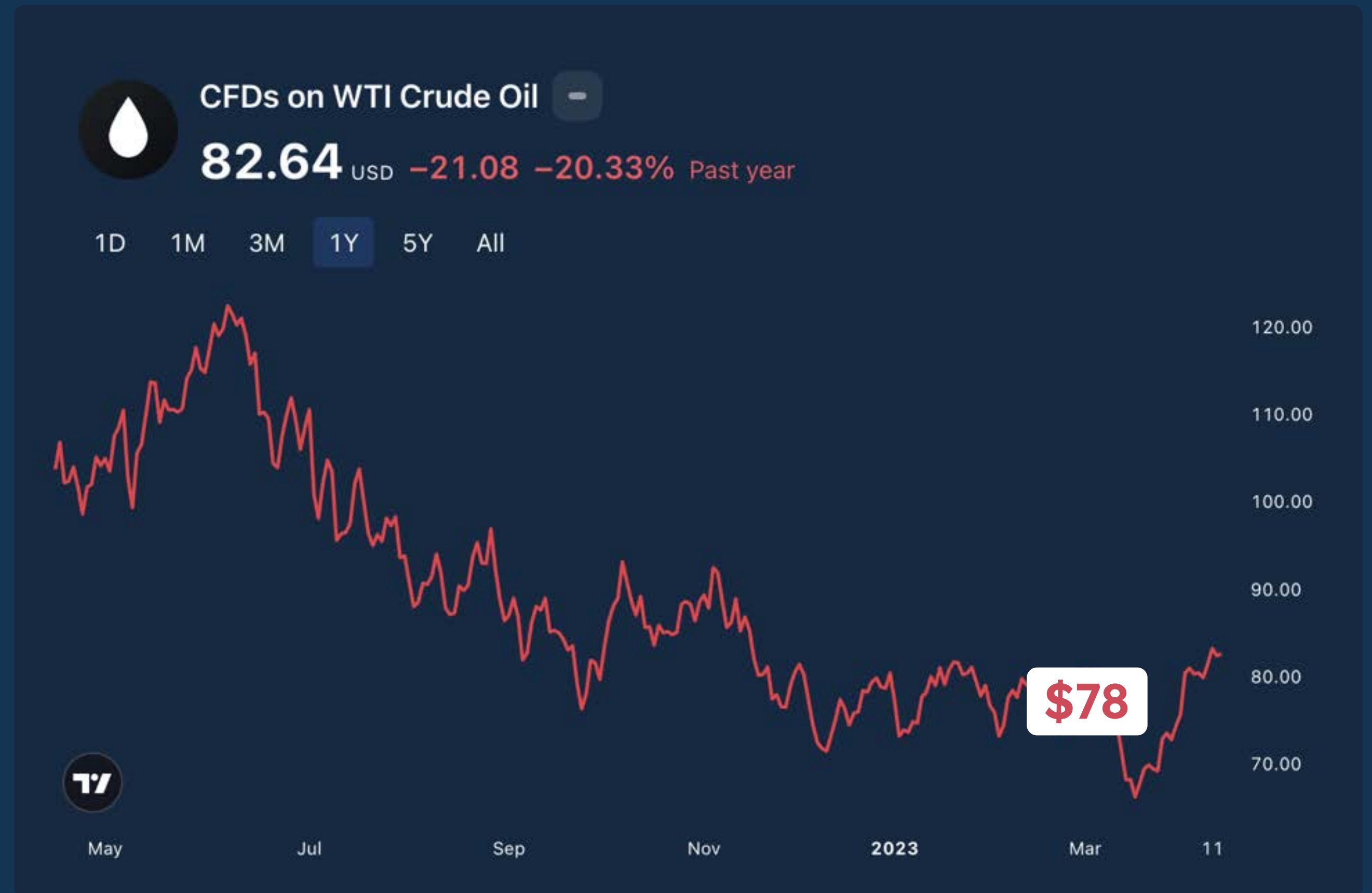




18-14

GROUND-BREAKING EB-5 RURAL INVESTMENT

Enjoy Short 2 1/2 Year Repayment Timeline, \$250K Profit Projection, Priority Petition Processing, and Immediate Visa Availability Worldwide.



I-526E Processing

1 Year or Less*

Green Card

Available on I-526E approval

Repayment Timeline

2.5 Years

Return on Investment

**\$250,000 over the
life of the project**

Job Cushion

61%

Total Project Cost

\$278,108,435

Total Capital Raise

\$120,000,000

Total Investors

150

Investment Amount

\$800,000

Admin Fee

\$80,000

*Estimated duration for priority processing and immediate visa availability

PRIORITY PROCESSING

Priority processing refers to the expedited handling and review of I-526E petitions by United States Citizenship and Immigration Services (USCIS). This faster processing can lead to significantly reduced waiting time for investors and their families to obtain conditional green cards, which then enable them to live and work in the United States.

Although the exact duration for processing under the new priority rules remains unspecified, industry professionals estimate that it could take 12 months or less.

VISA AVAILABILITY AND SET-ASIDES

Rural investments are eligible for a 20% set-aside of all EB-5 visas, providing immediate visa availability upon petition approval for any EB-5 investor.

This is particularly advantageous for those from backlogged countries, such as China, India, and Vietnam, who would typically face extended waiting periods for an available visa.



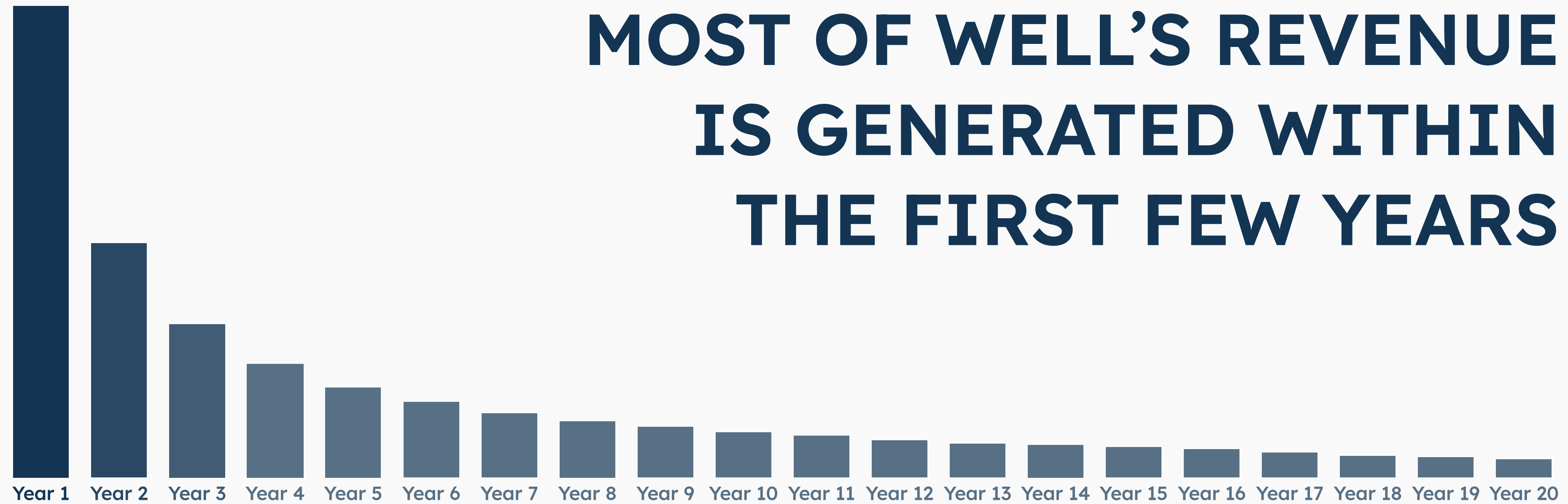
REPAYMENT

RETURN

CAPITAL STACK

JOB CUSHION

MOST OF WELL'S REVENUE IS GENERATED WITHIN THE FIRST FEW YEARS



PRODUCTION FORECAST OVER EACH WELL'S LIFESPAN

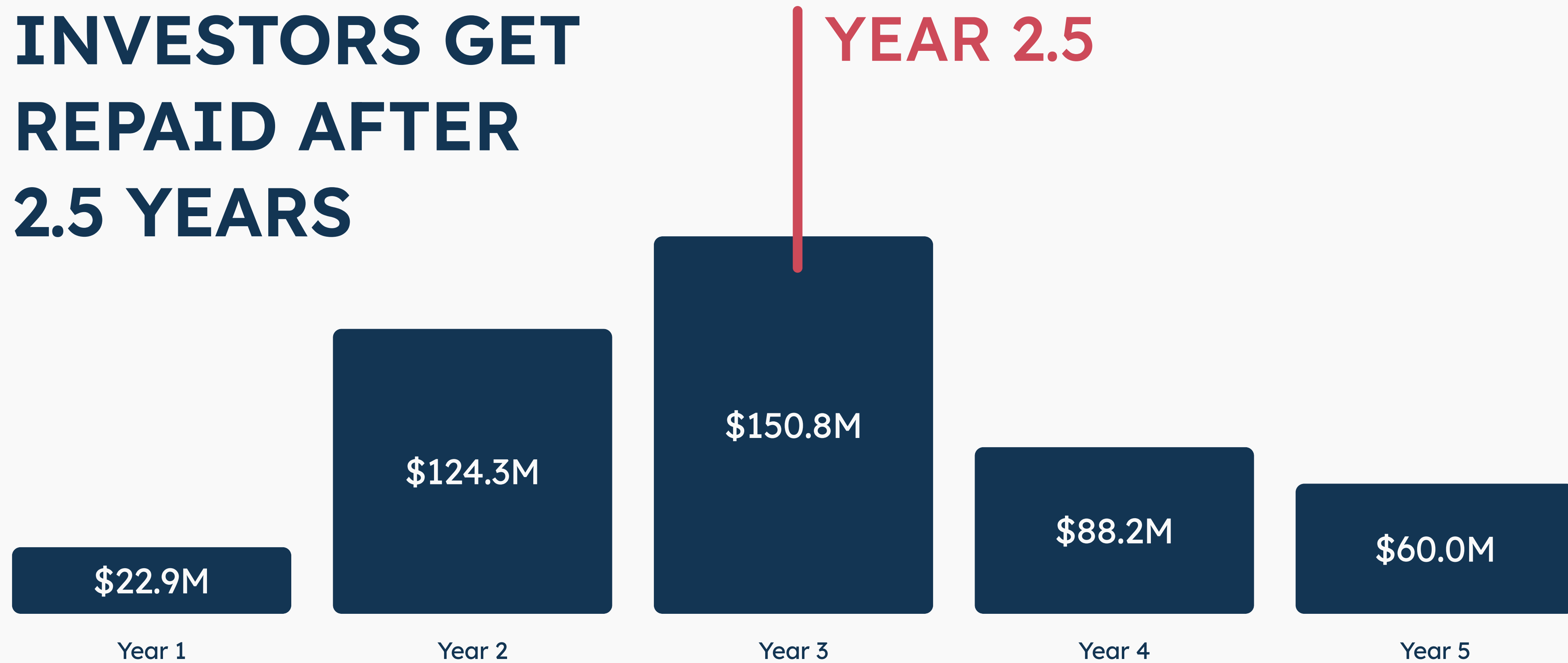
REPAYMENT

RETURN

CAPITAL STACK

JOB CUSHION

INVESTORS GET REPAID AFTER 2.5 YEARS



*Our projections are based on oil price of \$78

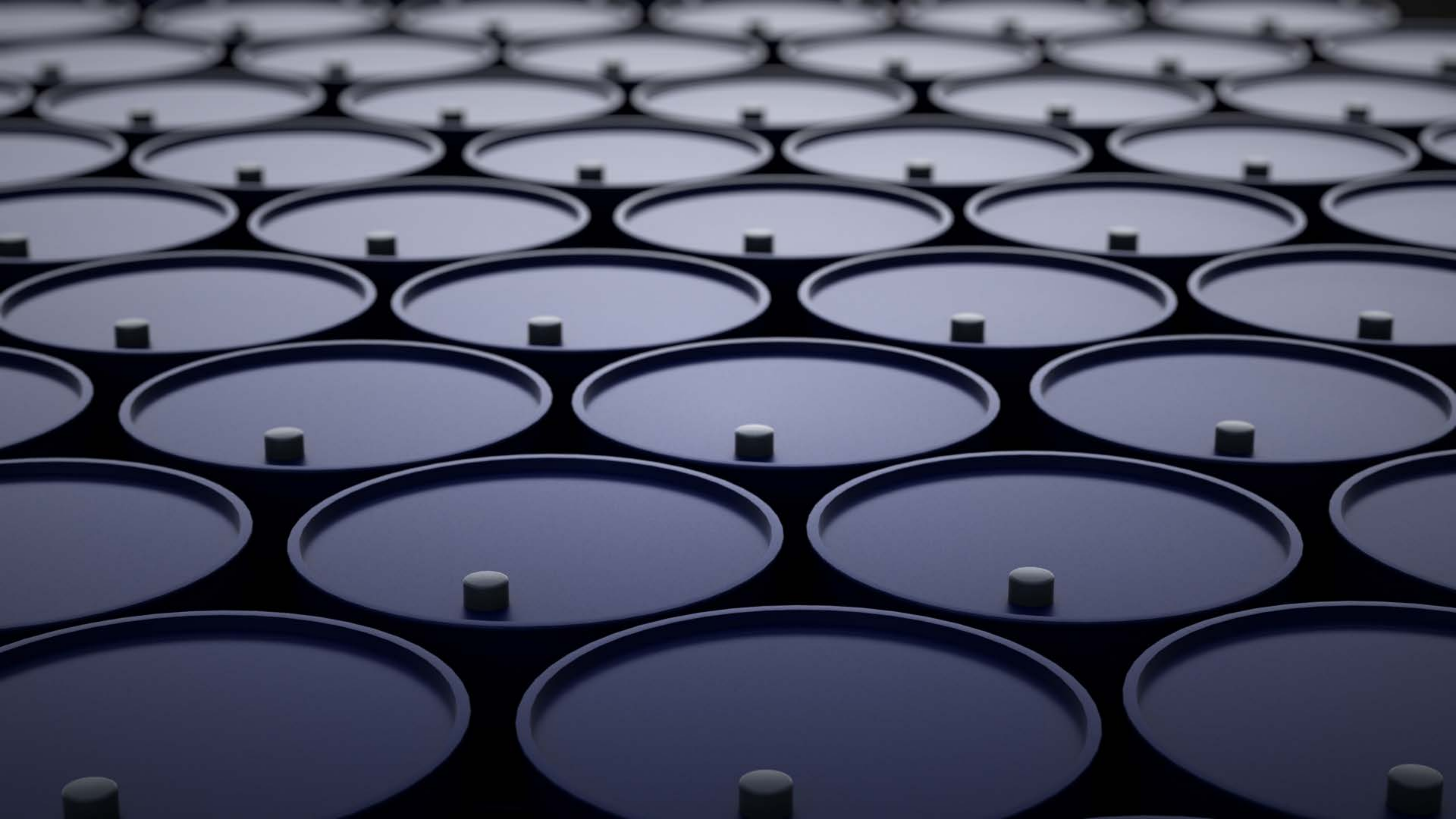
REPAYMENT

RETURN

CAPITAL STACK

JOB CUSHION

Average Price	\$45/Barrel	\$60/Barrel	\$78/Barrel	\$95/Barrel	\$110/Barrel
Year 1	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Year 2	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Year 3	\$2,000	\$2,000	\$802,000	\$843,786	\$850,153
Year 4	\$2,000	\$802,698	\$34,592	\$58,358	\$66,820
Year 5	\$2,000	\$26,908	\$33,957	\$40,614	\$46,488
Year 6	\$807,485	\$20,860	\$26,311	\$31,459	\$36,002
Year 7	\$11,233	\$16,988	\$21,420	\$25,606	\$29,299
Year 8	\$9,709	\$14,351	\$18,092	\$21,625	\$24,743
Year 9	\$8,581	\$12,402	\$15,633	\$18,685	\$21,378
Year 10	\$7,446	\$10,961	\$13,817	\$16,515	\$18,895
Year 11	\$6,585	\$9,547	\$12,069	\$14,451	\$16,553
Year 12	\$6,003	\$8,471	\$10,733	\$12,870	\$14,755
Year 13	\$5,539	\$7,722	\$9,784	\$11,732	\$13,451
Year 14	\$5,121	\$7,126	\$9,029	\$10,826	\$12,412
Year 15	\$4,764	\$6,587	\$8,346	\$10,008	\$11,474
Year 16	\$4,394	\$6,128	\$7,764	\$9,310	\$10,674
Year 17	\$4,001	\$6,652	\$7,161	\$8,587	\$9,845
Year 18	\$3,591	\$5,146	\$6,521	\$7,819	\$8,964
Year 19	\$3,232	\$4,619	\$5,853	\$7,018	\$8,046
Year 20	\$2,720	\$4,157	\$5,267	\$6,316	\$7,241
Total payment to EB5- investors	\$900,404	\$976,323	\$1,052,349	\$1,159,585	\$1,211,193
Initial Investment repaid	Month 68	Month 37	Month 31	Month 24	Month 24



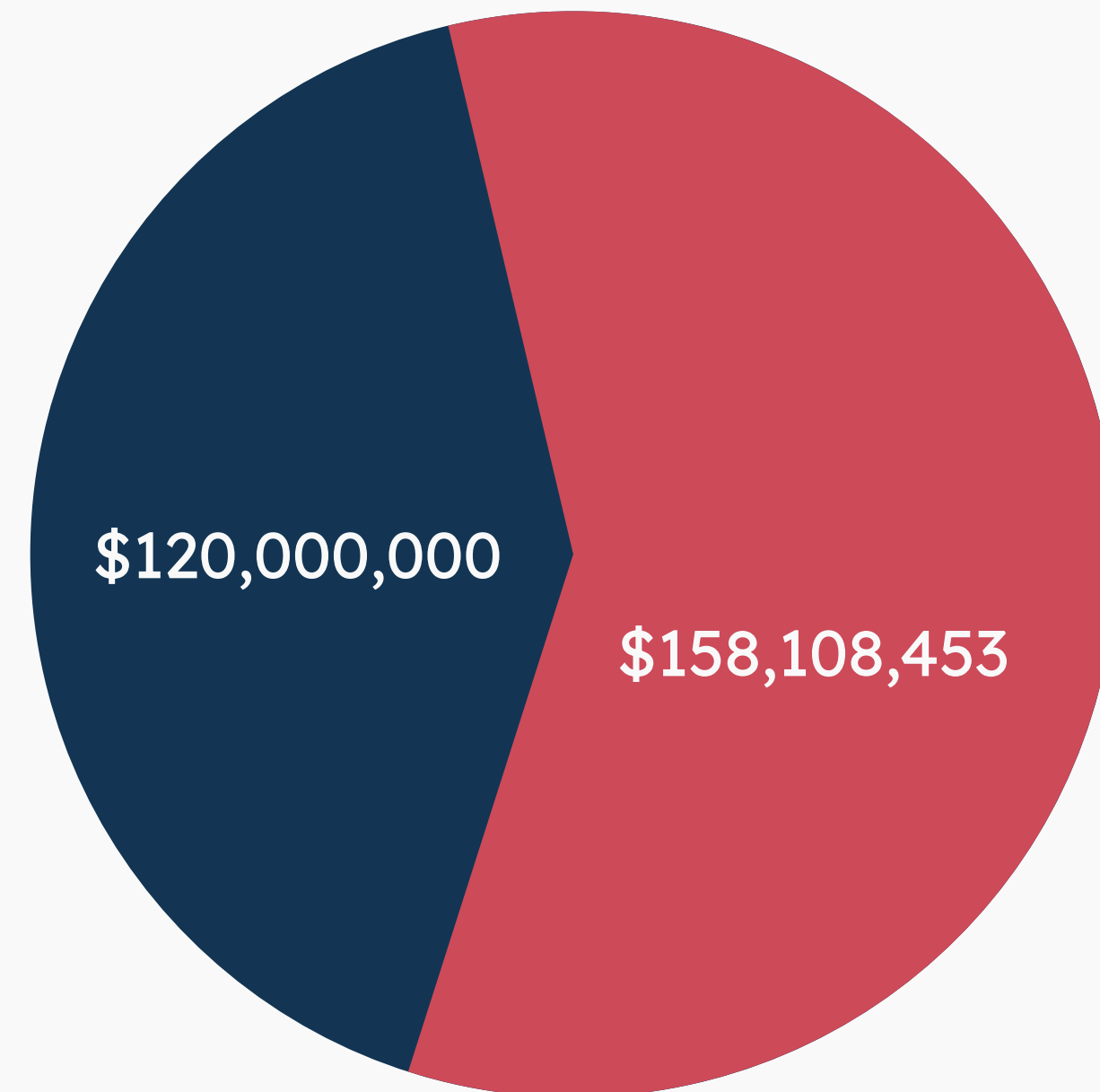
REPAYMENT

RETURN

CAPITAL STACK

JOB CUSHION

WE ANTICIPATE BEING DEBT- FREE



- Equity
- Free cashflow from operations

REPAYMENT

RETURN

CAPITAL STACK

JOB CUSHION

**2,556 JOBS FOR 150 INVESTORS,
A JOB CUSHION OF 61%**



MATTER OF

NATIONAL SECURITY

“We have an opportunity to make the United States energy dominant, and by responsibly developing our oil and gas resources, we can strengthen our national security, grow our economy, and create good-paying jobs for our citizens.”

Ryan Zinke

Former United States Secretary of the Interior





“We’re going to need oil for at least another decade.”

Joe Biden

State of Union 2023

“We expect U.S. production to remain at historically high volumes as exports of finished products grow.”

Angelina LaRose,

EIA Assistant Administrator for Energy Analysis

OKLAHOMA'S THRIVING OIL AND GAS INDUSTRY

Oklahoma boasts a thriving oil and gas industry, thanks in part to its supportive regulatory environment. State regulators have been proactive in fostering the growth of the sector, creating a business-friendly climate that attracts investment and innovation. Key agencies, such as the Oklahoma Corporation Commission (OCC) and the Oklahoma Department of Environmental Quality (DEQ), work in tandem to establish clear guidelines, streamlined permitting processes, and balanced enforcement. This collaborative approach ensures that industry participants can operate efficiently while adhering to environmental and safety standards.



Oklahoma



20





OKLAHOMA'S WIN-WIN APPROACH

INCENTIVES, INNOVATION, AND ENVIRONMENTAL STEWARDSHIP

The state's robust regulatory framework has played a significant role in the success of Oklahoma's oil and gas sector. By offering incentives, such as tax breaks and reduced royalty rates, Oklahoma encourages companies to explore new opportunities and invest in cutting-edge technologies. This positive environment not only fosters job creation and economic growth but also promotes environmental stewardship, as industry leaders work to minimize their impact on the land and water resources.

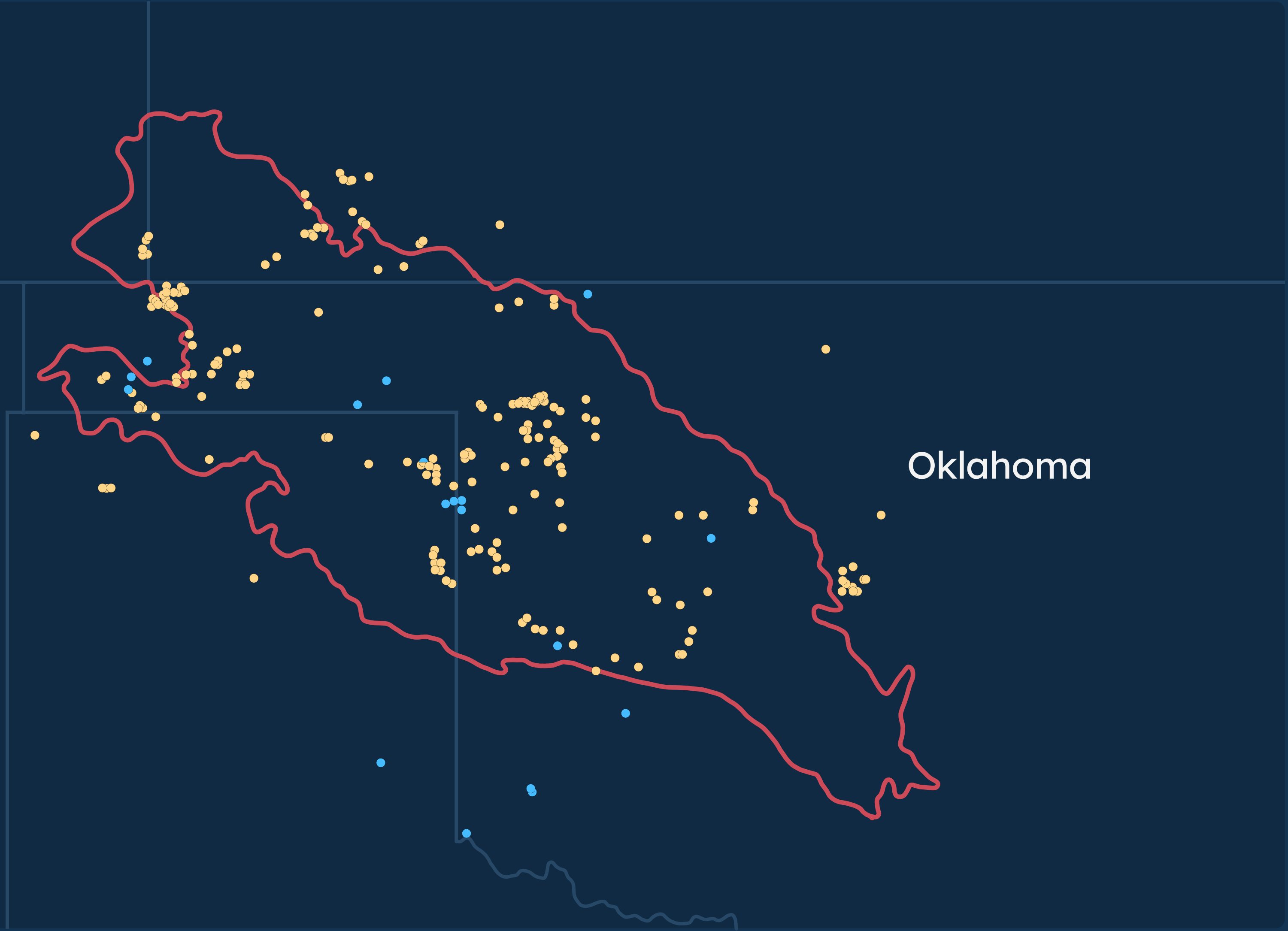
Furthermore, the state's commitment to fostering a strong, safe, and sustainable oil and gas industry has set the stage for Oklahoma to remain a key player in the global energy market.



WE ARE DRILLING IN THE
ANADARKO
SUPER BASIN

The Anadarko Basin is a geologic basin that covers an area of 50,000 square miles in the western part of Oklahoma, the Texas Panhandle, and extends into southwestern Kansas and southeastern Colorado.

The basin has been one of the most prolific oil and gas producing regions in the United States with an estimated undiscovered 1.8 billion barrels of oil, and 11.7 trillion cubic feet of natural gas. Our geographic focus is to recomplete 72 existing wells out of our portfolio of 222 wells, all of which are located in rural counties in Oklahoma.



 Super basin perimeter.

 **22 Wells**

Development on 22 wells within this basin will begin immediately.

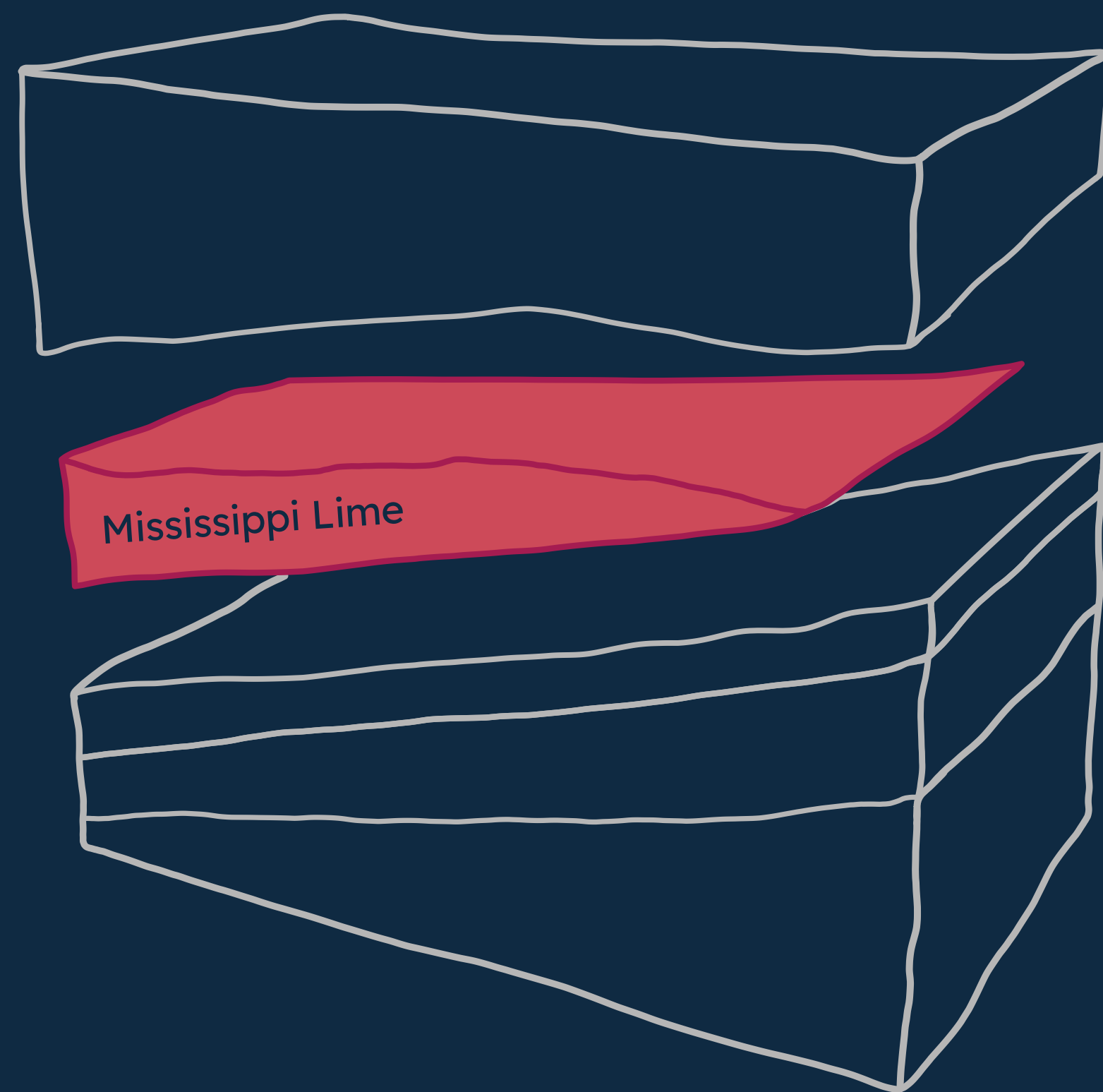
 **200 Wells**

Purchase agreement is secured with Continental Energy for additional 200 wells.



We are targeting the Mississippi Lime rock formation, which has been proven to contain significant reserves of oil and gas.

MISSISSIPPI LIME



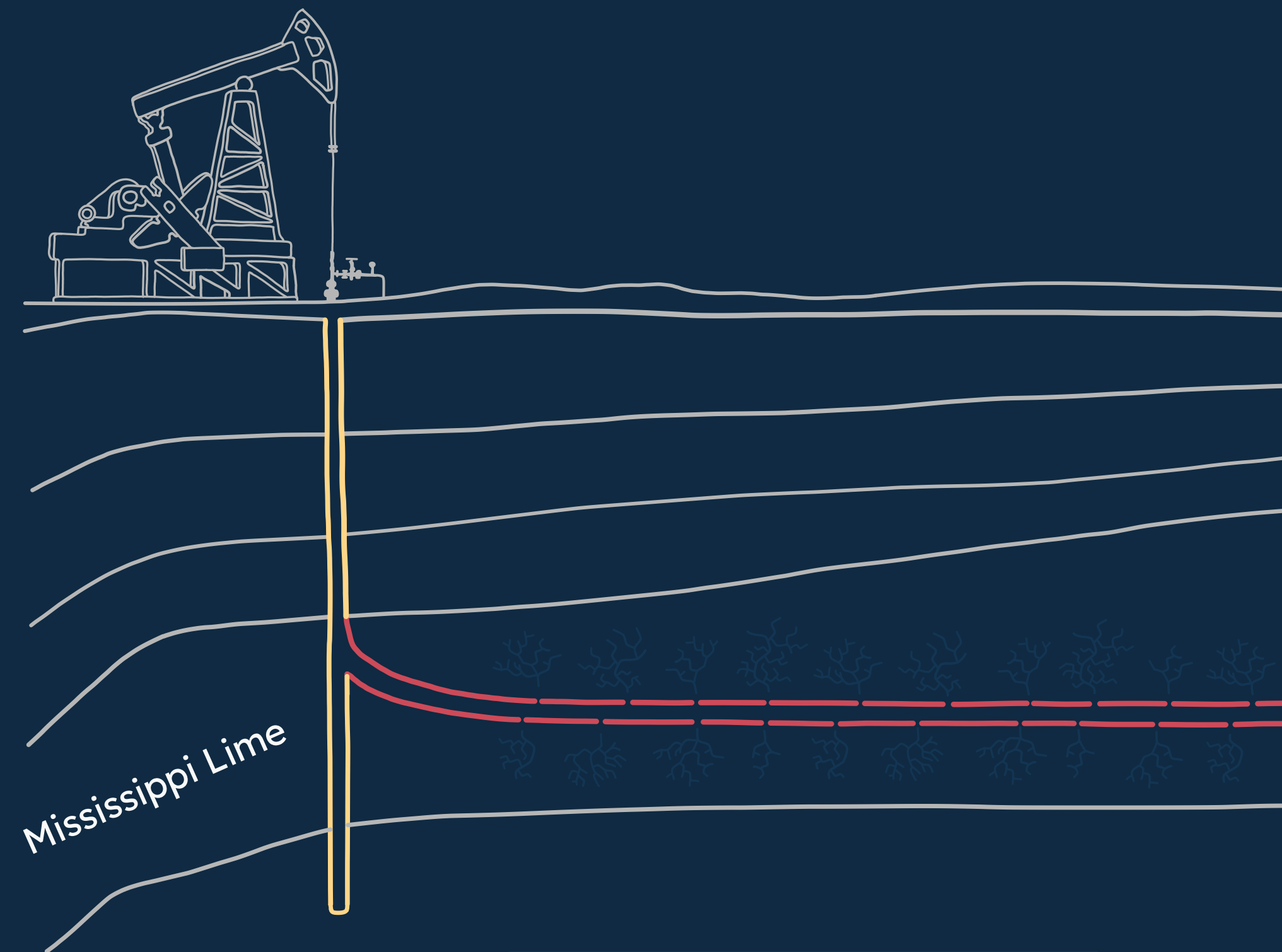
The Mississippi Lime formation within the Anadarko Super Basin, features carbonate-rich rocks ideal for oil production due to their porosity, permeability, and natural fracture networks. These properties create reservoirs and facilitate hydrocarbon flow. The rocks' chemical reactivity can increase storage capacity, while various traps concentrate hydrocarbons for extraction. Extensive carbonate platform deposits offer vast oil and gas resources.

Utilizing advanced geologic mapping, seismic technology, and Oklahoma Corporate Commission data, our experienced team with over 200 years of combined expertise maximizes extraction and navigates challenges in high-potential production areas.

HORIZONTAL FRACKING

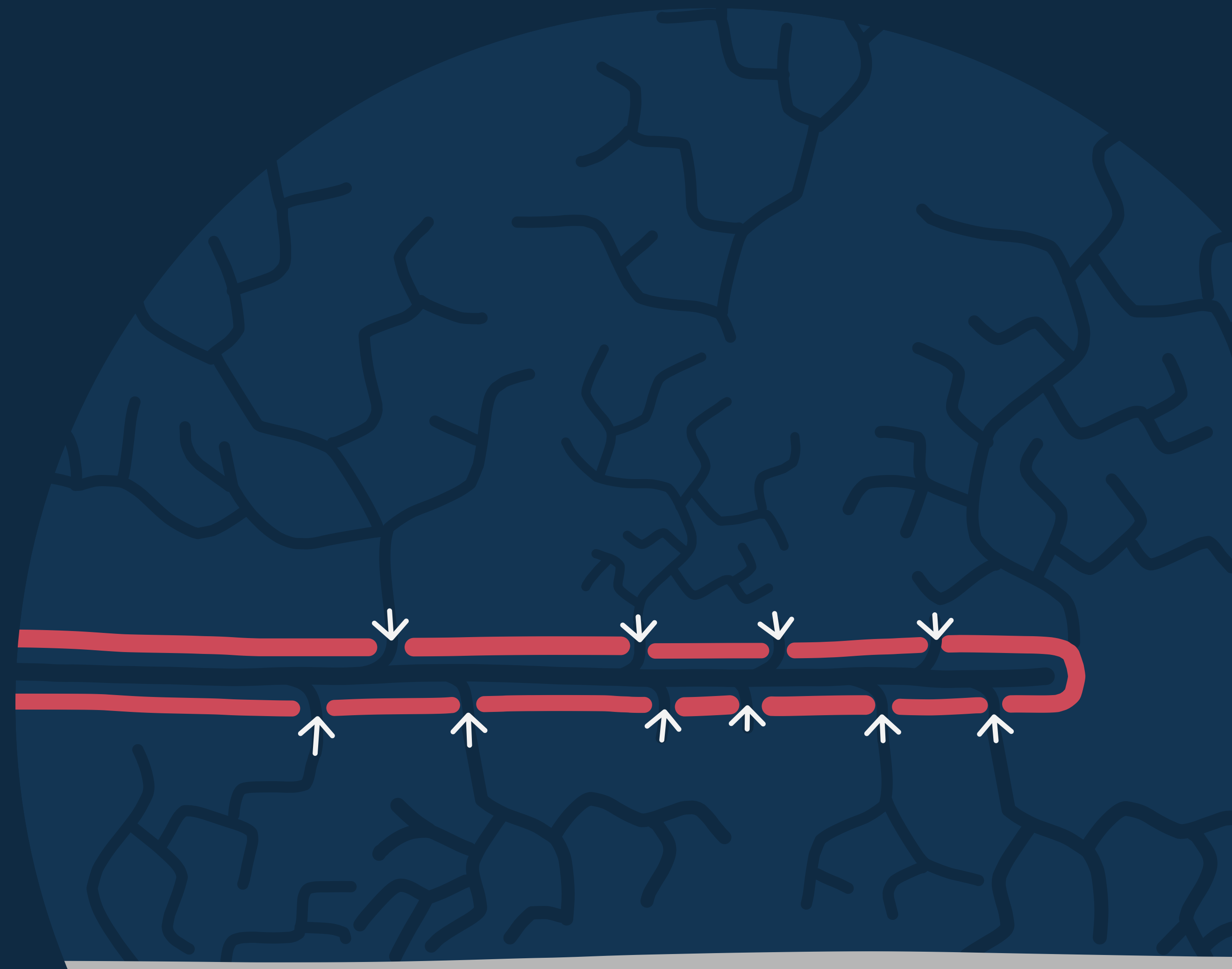
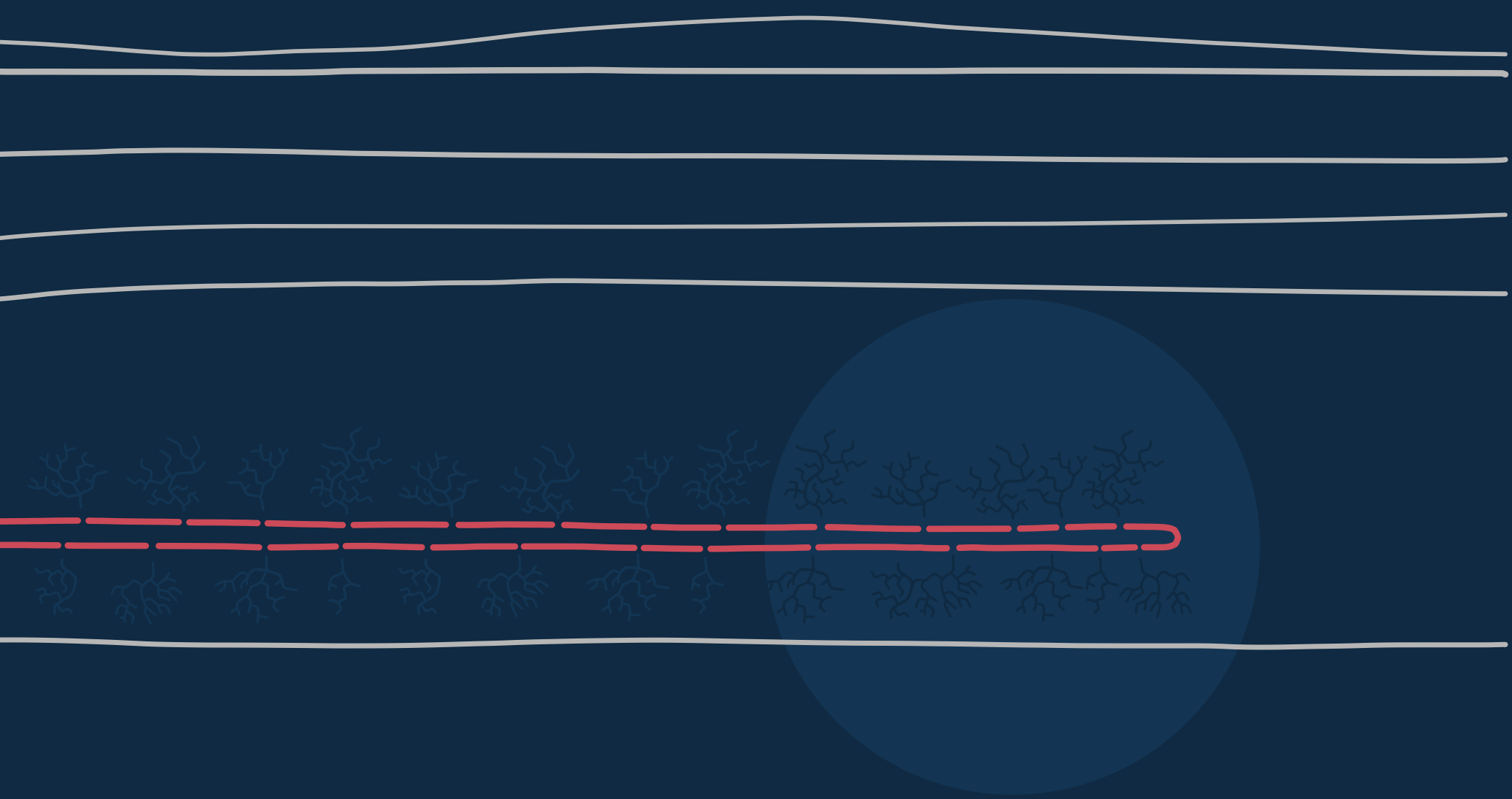
Horizontal drilling surpasses vertical drilling because it exposes a larger section of the oil and gas-bearing reservoir, such as the Mississippi Lime, thereby increasing the surface area for oil and gas flow. This results in improved production rates and recovery efficiency.

Fracking, or hydraulic fracturing, enhances oil and gas retrieval from underground rock layers.



● Vertical Drilling

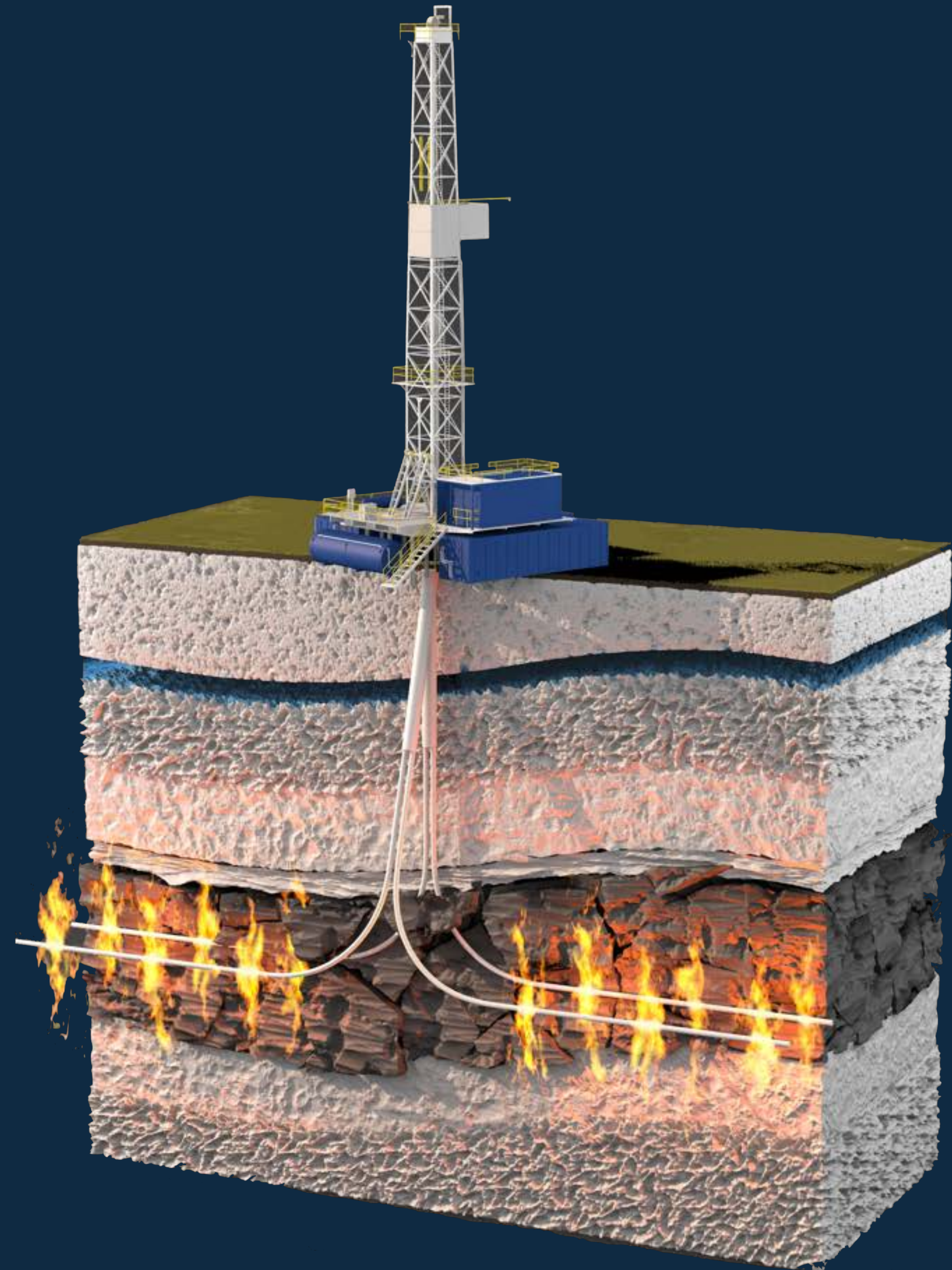
■ Fracking





FRACKING PROCESS

A perforating gun creates small holes in the deep well's surrounding rock, boosting extraction efficiency. High-pressure fluid, typically a blend of water, sand, and chemicals, is then injected into the rock formation, generating fractures that free trapped oil and gas. Proppants in the fluid mixture maintain the fractures open, ensuring efficient hydrocarbon extraction through the wellbore to the surface.

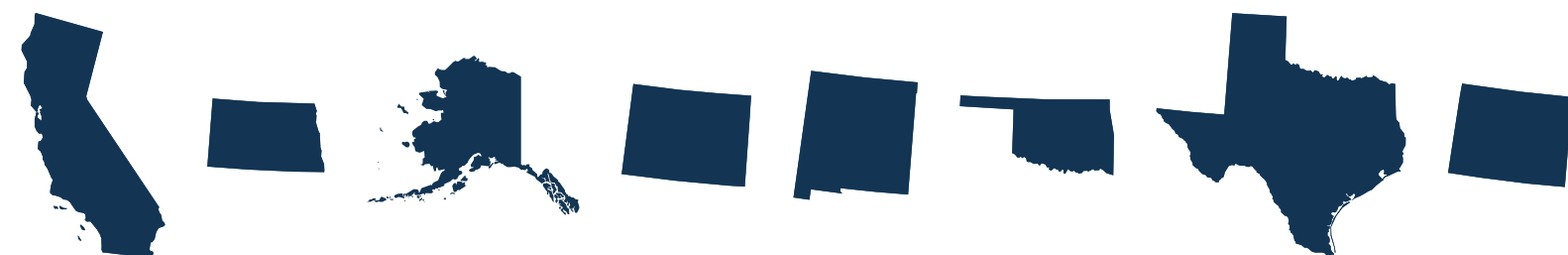


WHAT ARE

PROVEN RESERVES

Proven oil reserves are quantities of oil that have been discovered and are estimated to be recoverable with a high degree of certainty, typically at least a 90% chance of being extracted under existing economic and technological conditions.

These reserves have already been discovered, quantified, and can be economically produced using existing technology. Proven reserves are a subset of total reserves, which also include probable and possible reserves that are less certain and have lower probabilities of being extracted.





BY EMPLOYING THIS METHOD, WE ARE CONFIDENT IN ATTAINING A YIELD THAT IS **5 TIMES GREATER** THAN THE OIL RESERVES EXTRACTED FROM THESE SAME WELLS DURING THE **70S, 80S, AND 90S.**

EACH WELL IS EXPECTED TO PRODUCE **300+ BARRELS** OF OIL PER DAY UPON RE-COMPLETION, DECLINING STEADILY TO ABOUT **100 BARRELS** PER DAY BY **YEAR 2.**







COMPETITIVE ADVANTAGE

1

PRIORITY PROCESSING

Our EB-5 investors qualify for priority processing and as a result can expect their applications to be adjudicated within one year or less. This priority processing greatly benefits investors by significantly reducing their waiting time and enabling them to start living in the U.S. and begin enjoying the privileges and benefits of U.S. residency sooner.

2

VISA SET-ASIDES

Rural investments also offer the advantage of visa set-asides, which enable investors from backlogged countries to bypass lengthy queues and proceed with their applications more swiftly. This benefit significantly speeds the process for those investors, ensuring they can obtain their visas without delays caused by high demand from their home country.

3

BUILT-IN DEMAND

Oil remains an essential resource, serving as a primary energy source for various industries, including transportation, manufacturing, and power generation. As global economies continue to grow and develop, the consistent demand for oil ensures a stable market for investors. This built-in demand provides a strong foundation for investment, and reducing uncertainty.



COMPETITIVE ADVANTAGE

4

SHORT PROJECT TIMELINE

A key competitive advantage of this EB-5 offering is the expedited capital return timeline, allowing investors to recover their investment in just 2.5 years compared to the typical 5-7 years in most EB-5 projects. This accelerated return not only reduces the time investors' capital is at risk, but also frees up funds for other investment opportunities or financial objectives sooner.

5

FAST CAPITAL REPAYMENT

A key advantage of oil and gas projects in the EB-5 program is the accelerated project timeline. Unlike real estate projects, which can take 3-4 years to build and another 2-3 years to stabilize, oil wells begin producing oil and generating revenue within just 60 days of drilling. This faster timeline enables job creation and investor repayment more quickly than a typical EB-5 real estate project.

6

SIGNIFICANT RETURN

Investors receive the full return of their capital and maintain their limited partner status throughout the project's lifespan, benefiting from the shared profits. With the assumption of oil at \$78 per barrel, EB-5 investors can anticipate recovering their \$800,000 investment and an additional \$250,000, which is notably higher than the typical 1% or lower annual returns seen in other EB-5 offerings.

**THE TWO MAIN RISKS
ASSOCIATED WITH
INVESTING IN OIL
AND GAS ARE PRICE
FLUCTUATIONS AND
GEOLOGY RISK.**

1

PRICE FLUCTUATIONS

Oil and gas prices are subject to fluctuations, which pose a risk to investment. The volatile nature of oil prices can result in unpredictable revenue from oil and gas production, making it challenging to accurately forecast cash flows and returns.

However, our cost of production is only \$17 per barrel. This means that a significant drop in oil prices would be necessary to render our project unprofitable.

2

GEOLOGY RISK

The geology risk is limited by recompleting wells that are currently producing oil using fracking technology, using geological mapping, seismic technology and comprehensive data analysis to identify optimal depths for high production.

The team's extensive experience in the region and familiarity with the Mississippi Lime formation ensures a thorough understanding of the geological complexities, further reducing risks for investors.

EXECUTIVE

TEAM

**THE COLLECTIVE OIL AND GAS
INDUSTRY EXPERIENCE OF OUR
EXECUTIVE TEAM EXCEEDS 236
YEARS. WE HAVE DRILLED OR BEEN
INVOLVED IN DRILLING OF MORE
THAN 4,000 OIL AND GAS WELLS.**



Rupy Cheema

MANAGING PARTNER OF NCE AND
JCE



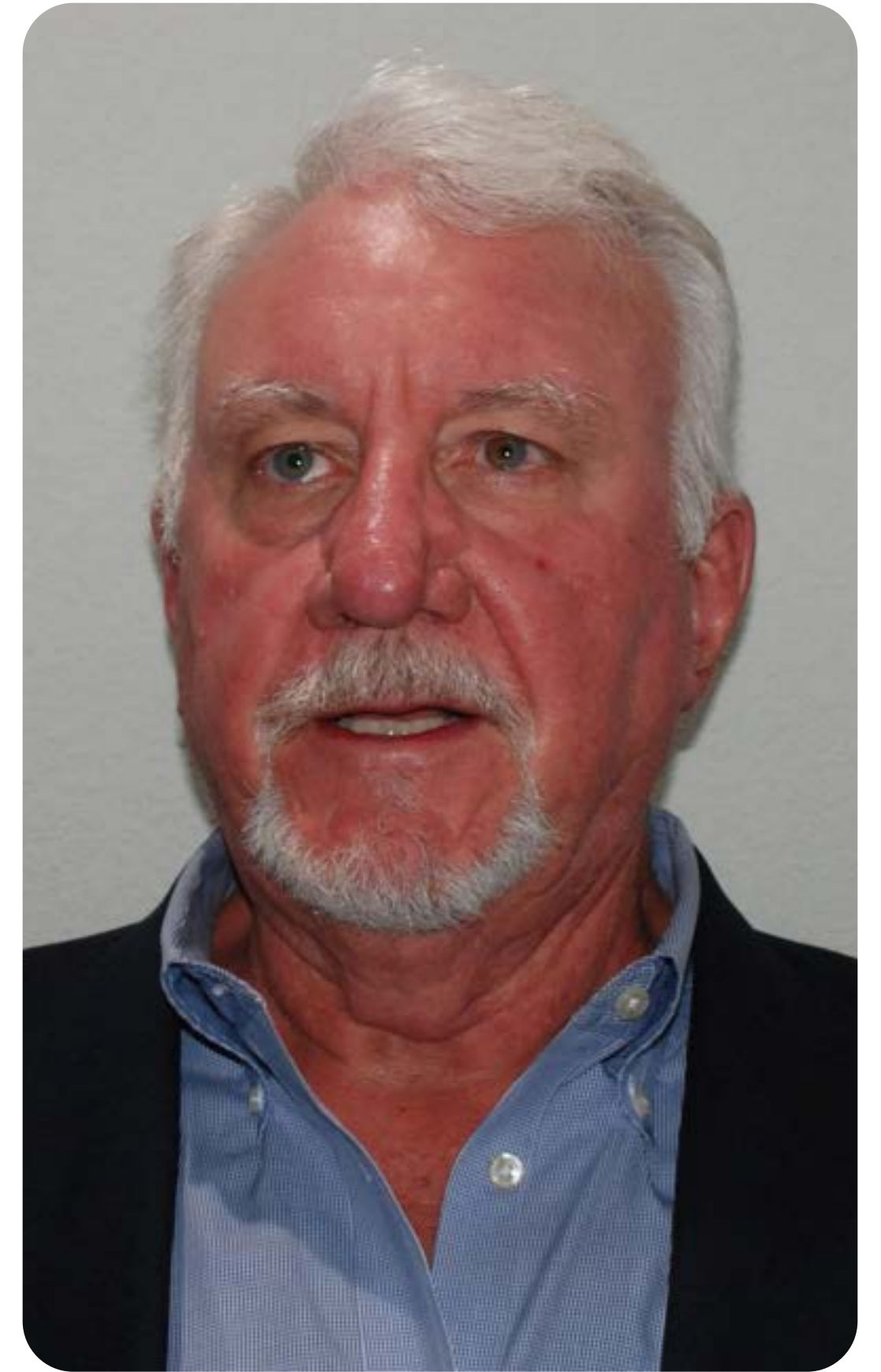
Mark Wagner

PRESIDENT/COO



Bryant Mook

DUE DILIGENCE ANALYST &
ADVISOR



Michael Shroud

VICE PRESIDENT OF GEOLOGY

WORKING WITH
INDUSTRY-
LEADING
PARTNERS

EB5 Energy team brings a wealth of expertise oil and gas operations.

The offering is being structured by Rupy Cheema, who has been conducting due diligence reviews on EB-5 projects for the past 12 years and has extensive experience in structuring EB-5 offerings. Top EB-5 industry professionals have been retained for the offering's structure, including Vermilion Consulting, Jackson Walker (a law firm with a deep understanding of the energy industry and EB-5), Trident Trust (a global provider of corporate, fiduciary, and fund administration services), Customers Bank for escrow administration and eb5Marketplace will act as the registered broker dealer.

Our oil and gas will be sold through Rockbridge Petroleum, Mustang Fuel Corporation, and DCP Midstream.

PARTNERS





LEARN MORE

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