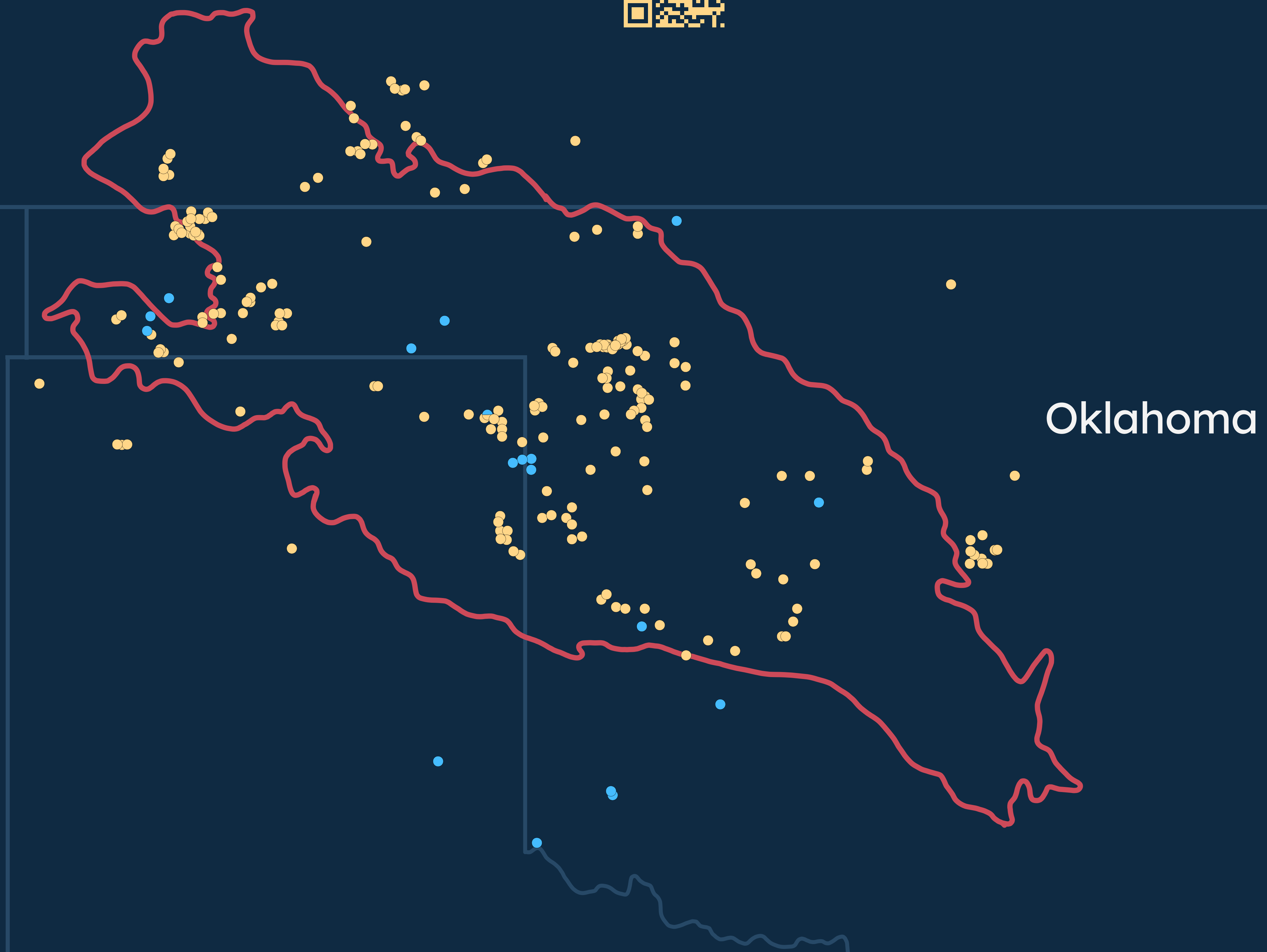




EB5 ANADARKO PROJECT

LEARN MORE AT



EB5 VISA PROGRAM

PERMANENT RESIDENCY

VISA BENEFITS

- ✓ Permanent U.S. Green Card for the investor, spouse, children under 21
- ✓ Live and work anywhere in the U.S.
- ✓ No job, language, sponsor required
- ✓ Education and employment opportunities for children

INVESTMENT REQUIREMENTS

- ✓ Must invest minimum of \$800,000
- ✓ Must create 10 jobs per investor
- ✓ Investment must remain 'at risk of loss' for 2 years

RURAL ADVANTAGES

- ✓ Rural investments get 'priority processing (estimated 6-12 months) and immediate visa availability. Avoid long wait times.



EB5 ENERGY VS OTHER EB-5 PROJECTS

PROJECT BRIEF

The EB5 Energy Anadarko Project is a groundbreaking EB-5 investment opportunity. The project involves horizontally drilling and fracking 72 established oil wells in Oklahoma, which experts have confirmed to contain abundant oil and gas reserves. Within a mere two months after recompletion, wells start generating revenue.

No profits are disbursed until all EB-5 investors have regained 100% of their invested capital and investors can expect the prompt return of their capital after just 2 ½ years. Moreover, investors stand to earn a substantial return on their investment. By generating job opportunities in a rural area, the project qualifies investors for priority processing of their Form I-526E, set-aside visas available upon approval, and the reduced investment amount of \$800,000.

EB5 ENERGY ANADARKO

OTHER PROJECTS

APPLICATION PROCESSING TIMES

FAST

Priority Processing
(est. 6-12 months)

SLOW

Does not qualify for
'Priority Processing'
(est. 3-4 years)

VISA AVAILABILITY

IMMEDIATE

Rural visas are set-aside.
No lineup

7-YEAR WAIT

Currently 7-year wait for
Vietnamese investors

REPAYMENT

FAST

Repayment in 2 1/2 years

SLOW

Commercial real estate
generally takes 5-8 years.

RETURN ON INVESTMENT

SIGNIFICANT

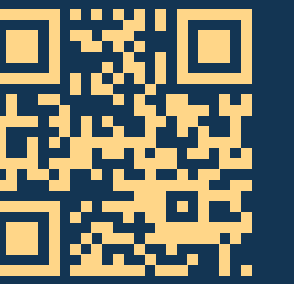
\$250,000 return

MINIMAL

0.5%-1% per year
\$20,000-\$64,000

MEET THE TEAM

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Managing Partner of NCE and JCE
Rupy Cheema

Rupy began as an auditor with the Canada Revenue Agency and later held leadership positions in the private sector. As CFO for Contractors.com, she managed financials, forecasting, and strategic planning. In 2012, Rupy co-founded EB5 Diligence, a company that reviews EB-5 offerings. The team provides reports that verify claims made in offering documents, analyze project strengths and weaknesses, and promote transparency. Rupy speaks at industry events on the importance of thorough due diligence when evaluating EB-5 investments. She speaks English, Punjabi, and Hindi



President/COO
Mark Wagner

Mark was Vice President of Operations for Greystone Oil & Gas, LP from 2010 to 2015 and helped start Greystone's Devonian redevelopment program. He founded Blue TipEnergy Management in 2004, investing in underperforming natural gas assets. Since 1998, Mark has been President of Wagner Energy Services, which designs and implements drilling and completion technologies worldwide. Mark holds a B.S. in Petroleum Engineering from the University of Missouri-Rolla and is a 35-year member of the Society of Petroleum Engineers.



Due Diligence Advisor
Bryant Mook

Bryant is a seasoned Petroleum Engineer and Geologist with over 45 years of industry experience. He specializes in managing oil and gas production, optimizing mature assets, and performing SEC reserve analysis. As a Senior Advisor, Bryant guides oil and gas companies, financial institutions, and investment funds on low-risk asset investments and advanced technologies like enhanced oil recovery (EOR). He also offers management and operations services to various companies. Bryant holds a Masters in Petroleum Engineering from the Colorado School of Mines and is a Certified Petroleum Geologist.



Executive Vice President
Eric Marshall

Eric is a Senior Engineering Technical Advisor for GEODynamics, providing technical completion optimization support, most recently identifying a \$2 million annual savings for an operator via subtle completion efficiency gains. He previously was with Fracture ID where he served as Vice President of Engineering. During his time with Fracture ID, Eric successfully created a revenue-generating engineering consultancy and increased data processing capacity by 28% through the standardization of workflow processes, which led to a compound annual growth of 174%. Prior to Fracture ID, Eric served as Engineering Manager for Integrated Petroleum Technologies for nearly



Vice President of Geology
Michael Shroud

Michael served as Senior Geologist and V.P. for Greystone Oil & Gas LP from 2004 - 2019, where he created a successful Devonian redevelopment strategy. He has extensive knowledge of geological and geophysical applications in numerous basins. Throughout his career, he played a key role in acquisition decisions for various companies. Before joining Greystone, he was employed at Anadarko Petroleum as Sr. Geologist and Geologic Manager. There, he oversaw a 13-rig program with a \$300MM budget. Mr. Shroud received his B.S. in Geology from Stephen F. Austin University in 1979 and is a Certified Petroleum Geologist. He has completed over 1000 hours of technical training in multiple disciplines.